# FORM A

# STATEMENT REGARDING THE AQUISITON OF CONTROL OF OR MERGER WITH A DOMESTIC INSURER

## LIBERTY UNION LIFE ASSURANCE COMPANY

Ву

Christopher Mazur

Filed with the Insurance Department Of the State of Michigan Dated: March 27, 2009

Christopher Mazur, President (248) 583-7123 LIBERTY UNION LIFE ASSURANCE COMPANY 30775 BARRINGTON STREET MADISON HEIGHTS, MICHIGAN 48071 (248) 583-7123

# Item 1. METHOD OF ACQUISITION

NAME: Liberty Union Life Assurance Company

HOME OFFICE AND PRINCIPAL 30775 Barrington Street

EXECUTIVE OFFICES

Madison Heights, Michigan 48071

The acquiring person intends to purchase the 185 shares with cash of the majority stockholder, Richard F. Mazur.

## Item 2. IDENTITY AND BACKGROUND OF THE APPLICANT

(a) Christopher Mazur

5165 Longmeadow, Bloomfield Township, Michigan 48304

(b) Individual

- (c) (1) I am an owner in the partnership that is the landlord to Liberty Union. I own approximately 4.4% of the building.
  - (2) I am an owner and officer of Mid-America Associates, Inc. I own 20% of Mid-America Associates.
  - (3) I am a partner in RSCG. I own 22.5% of RSCG.

# IDENTITY AND BACKGROUND OF INDIVIDUALS ASSOCIATED WITH THE APPLICANT

- (a) Name and business address:
  Christopher Mazur
  30775 Barrington Street
  Madison Heights, Michigan 48071
- (b) Present principal business activity, occupation or employment: President, Liberty Union Life Assurance Company
- (c) Mr. Mazur has served as Vice-Chairman of the Registrant since June, 1998. He was appointed President on May 16, 2000. Prior to that he served as Treasurer since March of 1994 and as Executive Vice President - Voluntary Benefits since September of 1995. Prior to that, he served as Sales Director of Hamilton Risk Management, Inc. and Underwriting Manager for First Security Underwriting Services. He started his career as a Treaty Underwriter with Constitution Reinsurance Corporation of New York. Mr. Mazur was born in 1965 and is a graduate of Brown University.
- (d) Christopher Mazur has never been convicted in a criminal proceeding during the past 10 years. He has not had any civil judgments resulting in \$25,000 or more in civil fines or penalties or injunctive or other equitable relief.

#### <u>Item 4.</u> <u>NATURE, SOURCE AND AMOUNT OF CONSIDERATION</u>

- (a) The purchase will be in the amount of \$1,858,920.00. The purchase will be in the form of a promissory note.(See Attached)
- (b) We compared Liberty Union to other peer companies, took into consideration the current business environment and the political scene.

## item 5. FUTURE PLANS FOR INSURER

(a) The applicant does not plan or propose to declare a dividend, liquidate the insurer, sells its assets, merge it with any person or persons nor make any other material change in its business operations or corporate structure or management.

A Promissory Note for \$300,000 was executed on November 2, 2007, between the Liberty Union Life Assurance Company and Mid-America Associates, Inc. The note matures November 2, 2012 and requires monthly payments of principal and accrued interest. A copy of the Promissory Note was attached as Exhibit 2 to Registrant's Statement for 2007.

(b) There are no proposed changes to the insurer's reinsurance program. There are no proposed changes to the amount, timing, or type of capital contributions. There are no proposed changes to the insurer's executive officers or directors or compliance plan with the books and records in Michigan. See attached 5-year projection.

#### Item 6. VOTING SECURITIES TO BE ACQUIRED

The applicant plans to acquire 185 shares of common stock of the insurer. See attached promissory note. We negotiated to what each party felt was fair and attainable.

# <u>item 7.</u> <u>OWNERSHIP OF VOTING SECURITIES</u>

There are 209 share of outstanding common stock.

# Item 8. CONTRACTS, ARRANGEMENTS, OR UNDERSTANDINGS WITH RESPECT TO VOTING SECURITIES OF THE INSURER

The insurer has a consulting agreement with the applicant to provide consulting services.

## Item 9. RECENT PURCHASES OF VOTING SECURITIES

Purchases of voting securities of the insurer by the applicant, its affiliates or any person during the 12 calendar months preceding the filing of this statement: NA.

## Item 10. RECENT RECOMMENDATIONS TO PURCHASE

Recommendations to purchase any voting security of the insurer made by the applicant, its affiliates or any person or by anyone based upon interviews or at the suggestion of the applicant, its affiliates or any person during the 12 calendar months preceding the filing of this statement: NA

## Item 11. AGREEMENTS WITH BROKER-DEALERS

The terms of any agreement, contract or understanding made with any broker-dealer as to solicitation of voting securities of the insurer for tender and the amount of any fees, commissions or other compensation to be paid to broker-dealers with regard thereto: NA

#### Item 12. FINANCIAL STATEMENTS AND EXHIBITS

See Attached.

#### item 13. SIGNATURE AND CERTIFICATION

#### **SIGNATURE**

Pursuant to the requirements of Section 1311 of the Insurance Code of 1956, as amended, Applicant has caused this application to be duly signed on its behalf in the City of Madison Heights and State of Michigan on the 27th day of March, 2009.

Christopher Mazur

Susan LaFreniere, Vice-President

### **CERTIFICATION**

The undersigned deposes and says that he has duly executed the attached application dated March 27, 2009, for and on behalf of Christopher Mazur; that he is Chairman of such company and that he is authorized to execute and file such instrument. Deponent further says that he is familiar with such instrument and the contents thereof, and that the facts therein set forth are true to the best of his knowledge, information and belief.

Richard F. Mazur, Chairman